

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Asia-Pac Financial Investment Company Limited

Stock code (ordinary shares): 8193

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 August 2022.....

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 31 May 2011

Name of Sponsor(s): Grand Vinco Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors
Mr. Ip Kwok Kwong
Mr. Wu Di

Independent non-executive directors
Mr. Sek Wai Kit
Mr. So Kwok Yun
Mr. Tang Wai Kee

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares	Approximate percentage of shareholding
	<u>Laberie Holdings Limited</u> (Note)	<u>56,000,000</u>	<u>24.02%</u>
	<u>SEEC Media Group Limited</u> (Note)	<u>56,000,000</u>	<u>24.02%</u>
	<i>Note: Laberie Holdings Limited is wholly owned by SEEC Media Group Limited.</i>		

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date: 31 March

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business: Room 304, 3rd Floor
Shui On Centre
6–8 Harbour Road
Wanchai
Hong Kong

Web-site address (if applicable): www.gca.com.hk

Share registrar: Principal share registrar:
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch share registrar:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: McMillan Woods (Hong Kong) CPA Limited
24/F., Siu On Centre
188 Lockhart Road, Wan Chai
Hong Kong

B. Business activities

The Group's principal activities can be broadly categorised into four sectors, being (i) asset advisory services and asset appraisal, (ii) corporate services and consultancy, (iii) media advertising and (iv) financial services.

C. Ordinary shares

Number of ordinary shares in issue: 233,182,344

Par value of ordinary shares in issue: HK\$0.1

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

Pursuant to the Company's share option scheme adopted on 18 May 2011 and 30 September 2021, the Company has the following share options outstanding.

Share options were granted by the Company on 31 March 2020, at an exercise price of HK\$0.755 per share (adjusted) with validity period till 30 March 2023. As at the date of this form, the share options to subscribe for up to an aggregate of 7,924,388 shares (adjusted) remain outstanding.

Share options were granted by the Company on 10 May 2021, at an exercise price of HK\$0.585 per share (adjusted) with validity period till 9 May 2023. As at the date of this form, the share options to subscribe for up to an aggregate of 5,829,400 shares (adjusted) remain outstanding.

Share options were granted by the Company on 7 July 2022, at an exercise price of HK\$0.275 per share (adjusted) with validity period till 6 July 2024. As at the date of this form, the share options to subscribe for up to an aggregate of 23,318,234 shares (adjusted) remain outstanding

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ip Kwok Kwong
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.